

## Fund Performance

### ANZ KiwiSaver Scheme as at 29 February 2024

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Cash Fund	Aug 2008	1.42%	5.72%	3.01%	2.37%	2.56%	2.76%
Conservative Fund	Oct 2007	2.78%	5.99%	0.45%	2.54%	3.79%	4.49%
Conservative Balanced Fund	Oct 2007	3.54%	6.65%	1.34%	3.68%	4.90%	5.18%
Balanced Fund	Oct 2007	4.38%	7.39%	2.15%	4.71%	5.95%	5.78%
Balanced Growth Fund	Oct 2007	5.21%	8.32%	3.20%	5.87%	7.06%	6.36%
Growth Fund	Oct 2007	6.04%	9.25%	4.24%	6.96%	8.08%	6.83%
High Growth Fund	Aug 2023	6.83%					4.73%

### ANZ Investment Funds as at 29 February 2024

Fund Name	Launch Date	3mth	1yr	3yr (%pa)	5yr (%pa)	10yr (%pa)	Since Launch
Conservative Fund	Apr 2010	2.76%	5.94%	0.41%	2.48%	3.64%	4.28%
Conservative Balanced Fund	Apr 2010	3.53%	6.61%	1.30%	3.62%	4.72%	5.36%
Balanced Fund	Apr 2010	4.37%	7.35%	2.11%	4.66%	5.76%	6.40%
Balanced Growth Fund	Apr 2010	5.20%	8.27%	3.16%	5.81%	6.87%	7.53%
Growth Fund	Apr 2010	6.03%	9.21%	4.20%	6.90%	7.88%	8.48%
High Growth Fund	Aug 2023	6.82%					4.71%

#### Legal Notes:

Performance is after the annual fund charge and before tax. Legal information and disclaimers available at [anz.co.nz/termsandconditions](https://anz.co.nz/termsandconditions)